



百勝中國於香港聯交所主板上市

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致力打造成更強大、更敏銳及更具創造力的企業
為各持份者帶來積極影響

2020年9月10日，香港 – 百勝中國控股有限公司（「百勝中國」或「公司」）（紐交所股票代號：YUMC及聯交所股票代號：9987），按2019年系統銷售額計為中國最大的餐飲企業，今天於香港聯合交易所有限公司（「聯交所」）主板正式掛牌，成功在香港上市。

公司股份將繼續於紐約證券交易所（「紐交所」）上市交易，公司於香港上市之股份與於紐交所上市之股份將完全可轉換。



百勝中國首席執行官屈翠容、百勝中國董事陳耀昌及汪洋，連同一眾高管團隊於上海主持敲鐘儀式。

百勝中國首席執行官屈翠容（Joey Wat）表示：「我感到非常自豪，能與四十多萬百勝中國的夥伴共同見證這個歷史性的時刻。我想藉此機會感謝全體員工的不懈努力。三十多年來，我們成功立足中國，已經發展成為中國領先的餐飲企業，此乃源於一代又一代百勝人的傑出貢獻。」

百勝中國一直秉承「餐廳經理第一」的文化，他們是公司最重要的領導崗位，公司獲得長期成功，有賴於他們的貢獻。在2016年獨立上市後，公司宣佈授予每位符合條件的餐廳經理價值2,000美元的限制性股票，使超過9,700名餐廳經理成為公司的股東。在香港第二上市後，百勝中國也將向符合條件的餐廳經理授予價值3,000美元的限制性股票，預計本次計劃的第一年將授予超過4,000名餐廳經理，而首批限制性股票將在2021年2月頒發。

百勝中國在中國的餐廳網絡遍佈1,400多座城鎮，為中國成千上萬的民眾創造就業機會。百勝中國立志成為全球最創新的餐飲先鋒，致力於通過不斷升級餐廳消費體驗、持續推出創新產品，為消費者創造價值，同時滿足消費者不斷變化的需求。百勝中國將攜手行業夥伴，秉承價值創新，提升國內餐飲產業供應鏈現代化水準。同時，作為行業領導者，公司致力發揮所長，為社會帶來積極影響，回饋社區。

屈翠容（Joey Wat）表示：「此外，我想向聯交所以及成就此次第二上市的所有工作人員表示衷心感謝。」

展望未來，從線下廣闊的發展空間到線上及數字化發展的巨大潛力，百勝中國在中國的發展前景令人振奮。我們將持續深耕中國市場，打造一家更強大、更敏銳、更有創造力的企業，持續為我們的員工、顧客、股東、供應商和社區帶來積極影響並創造價值。」

關於百勝中國控股有限公司

百勝中國控股有限公司是Yum! Brands在中國內地的特許經營商，獲授肯德基、必勝客及塔可貝爾三大品牌在中國內地的獨家經營和授權經營權。肯德基是中國領先的快餐品牌；必勝客是中國領先的休閒餐飲品牌；塔可貝爾是源自加州、專門提供墨西哥風味食品的連鎖餐飲品牌。百勝中國還獨家擁有小肥羊、黃記煌、東方既白及COFFi & JOY餐飲品牌。百勝中國亦與Lavazza合作，於中國探索及開發Lavazza咖啡店品牌概念。截至2020年6月底，公司擁有9,954家餐廳，覆蓋中國1,400多個城鎮。百勝中國在《財富》美國500強榜單中排名第361位。在2020年，百勝中國入選彭博性別平等指數，並榮獲中國傑出履職認證。更多信息，請訪問<http://ir.yumchina.com>。

Forward-Looking Statements

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. We intend all forward-looking statements to be covered by the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally can be identified by the fact that they do not relate strictly to historical or current facts and by the use of forward-looking words such as "expect," "expectation," "believe," "anticipate," "may," "could," "intend," "belief," "plan," "estimate," "target," "predict," "project," "likely," "will," "continue," "should," "forecast," "outlook" or similar terminology. These statements are based on current estimates and assumptions made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors that we believe are appropriate and reasonable under the circumstances, but there can be no assurance that such estimates and assumptions will prove to be correct. Forward-looking statements are not guarantees of performance and are inherently subject to known and unknown risks and uncertainties that are difficult to predict and could cause our actual results or events to differ materially from those indicated by those statements. We cannot assure you that any of our expectations, estimates or assumptions will be achieved. The forward-looking statements included in this press release are only made as of the date of this press release, and we disclaim any obligation to publicly update any forward-looking statement to reflect subsequent events or circumstances, except as required by law. In addition, other risks and uncertainties not presently known to us or that we currently believe to be immaterial could affect the accuracy of any such forward-looking statements. All forward-looking statements should be evaluated with the understanding of their inherent uncertainty. You should consult our filings with the Securities and Exchange Commission (including the information set forth under the captions "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports we file with the SEC) for additional detail about factors that could affect our financial and other results.

投資者關係聯絡方式:

電話: +86 21 2407 7556 / +852 2267 5801

IR@YumChina.com

媒體聯絡方式:

百勝中國
電話: +86 21 2407 7510
Media@YumChina.com

裴琳
電話: +852 3103 0118 / +852 9700 0178
linda.pui@citigatedewerogerson.com