



百胜中国于香港联交所主板上市

9/10/2020

致力打造成为更强大、更敏锐及更具创造力的企业
为各利益相关者带来积极影响

2020年9月10日，香港—百胜中国控股有限公司（“百胜中国”或“公司”）（纽交所股票代码：YUMC及联交所股票代码：9987），按2019年系统销售额计为中国最大的餐饮企业，今天于香港联合交易所有限公司（“联交所”）主板正式挂牌，成功在香港上市。公司股份将继续于纽约证券交易所（“纽交所”）上市交易，公司于香港上市与于纽交所上市股份将完全可转换。



百胜中国首席执行官屈翠蓉、百胜中国董事陈耀昌及汪洋，连同一众高管团队於上海主持敲锣仪式。

百胜中国首席执行官屈翠蓉（Joey Wat）表示：“我感到非常自豪，能与四十多万百胜中国的伙伴共同见证这个历史性的时刻。我想借此机会感谢全体员工的不懈努力。三十多年来，我们立足中国，已经发展成为中国领先的餐饮企业，这源于一代又一代百胜人的杰出贡献。”

百胜中国一直秉承“餐厅经理第一”的文化，他们是公司最重要的领导岗位，公司获得长期成功，有赖于他们的贡献。在2016年独立上市后，公司宣布授予每位符合条件的餐厅经理价值2,000美元的限制性股票，使超过9,700名餐厅经理成为公司的股东。在香港第二上市后，百胜中国也将向符合条件的餐厅经理授予价值3,000美元的限制性股票，预计本次计划的第一年将授予超过4,000名餐厅经理，而首批限制性股票将在2021年2月派发。

百胜中国在中国的餐厅网络遍布1,400多座城市，为中国成千上万的民众创造就业机会。百胜中国立志成为全球最创新的餐饮先锋，致力于通过不断升级餐厅消费体验、持续推出创新产品，为消费者创造价值，同时满足消费者不断变化的需求。百胜中国将携手行业伙伴，秉承价值创新，提升国内餐饮产业供应链现代化水准。同时，作为行业领导者，公司致力发挥所长，为社会带来积极影响，回馈社区。

屈翠蓉（Joey Wat）表示：“此外，我想向联交所以及成就此次第二上市的所有工作人员表示衷心感谢。”

展望未来，从线下广阔的发展空间到线上及数字化发展的巨大潜力，百胜中国在中国的发展前景令人振奋。我们将持续深耕中国市场，打造一家更强大、更敏锐、更有创造力的企业，持续为我们的员工、顾客、股东、供应商和社区带来积极影响并创造价值。”

关于百胜中国控股有限公司

百胜中国控股有限公司是Yum! Brands在中国大陆的特许经营商，获授肯德基、必胜客及塔可贝尔三大品牌在中国大陆的独家经营和授权经营权。肯德基是中国领先的快餐品牌；必胜客是中国领先的休闲餐饮品牌；塔可贝尔是源自加州、专门提供墨西哥风味食品的连锁餐饮品牌。百胜中国还独家拥有小肥羊、黄记煌、东方既白及COFFi & JOY餐饮品牌。百胜中国亦与Lavazza合作，于中国探索及开发Lavazza咖啡店品牌概念。截至2020年6月底，公司拥有9,954家餐厅，覆盖中国1,400多个城镇。百胜中国在《财富》美国500强榜单中排名第361位。在2020年，百胜中国入选彭博性别平等指数，并荣获中国杰出雇主认证。更多信息，请访问<http://ir.yumchina.com>。

Forward-Looking Statements

This press release contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. We intend all forward-looking statements to be covered by the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally can be identified by the fact that they do not relate strictly to historical or current facts and by the use of forward-looking words such as “expect,” “expectation,” “believe,” “anticipate,” “may,” “could,” “intend,” “believe,” “plan,” “estimate,” “target,” “predict,” “project,” “likely,” “will,” “continue,” “should,” “forecast,” “outlook” or similar terminology. These statements are based on current estimates and assumptions made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors that we believe are appropriate and reasonable under the circumstances, but there can be no assurance that such estimates and assumptions will prove to be correct. Forward-looking statements are not guarantees of performance and are inherently subject to known and unknown risks and uncertainties that are difficult to predict and could cause our actual results or events to differ materially from those indicated by those statements. We cannot assure you that any of our expectations, estimates or assumptions will be achieved. The forward-looking statements included in this press release are only made as of the date of this press release, and we disclaim any obligation to publicly update any forward-looking statement to reflect subsequent events or circumstances, except as required by law. In addition, other risks and uncertainties not presently known to us or that we currently believe to be immaterial could affect the accuracy of any such forward-looking statements. All forward-looking statements should be evaluated with the understanding of their inherent uncertainty. You should consult our filings with the Securities and Exchange Commission (including the information set forth under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in our Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports we file with the SEC) for additional detail about factors that could affect our financial and other results.

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