



## 百胜中国启动香港第二上市

8/31/2020

2020年8月31日，香港 – 百胜中国控股有限公司（“公司”或“百胜中国”）（纽交所股票代码：YUMC），按2019年系统销售额计为中国最大的餐饮企业，今天宣布启动作为全球发售一部分的香港公开发售。全球发售将新发行41,910,700普通股股份（视乎超额配股权行使与否而定），公司普通股股份将于香港联合交易所有限公司（“联交所”）主板上市，股份代号为9987。

公司股份将继续于纽约证券交易所（“纽交所”）上市交易。在香港完成第二上市后，公司香港上市的股份与在纽交所上市的股票将完全可转换。

本次全球发售包括初步提呈1,676,500股的香港公开发售新发行股份及初步提呈40,234,200股的国际发售新发行股份，分别占全球发售股份约4%及96%，在各种情况下均可按“全球发售的架构”所述基准重新分配，亦按超额配股权是否获行使而定。

香港公开发售的发售价（“公开发售价”）将于2020年9月4日或之前参考（其中包括）股票在纽交所的最后一个交易日的收市价厘定。公开发售价将不超过每股香港发售股份468.00港元。全球发售中国际发售部分的发售价可能将厘定为高于最高公开发售价的水平，视乎股份在纽交所最后一个交易日2020年9月4日或之前的收市价，以及根据专业及机构投资者在累计簿记建档过程中表达的意愿水平。股份将以每手50股股份为单位进行交易。

公司计划将发售所得款项净额用于i) 扩张及深化餐厅网络；ii) 投资于数字化及供应链、食品创新及价值定位提升、优质资产；以及iii)运营资金及一般公司用途。

香港公开发售将于香港时间2020年9月1日(星期二)上午九时正起开始，并于香港时间2020年9月4日(星期五)中午十二时正截止。预期公司股份将于2020年9月10日(星期四)开始于联交所交易。

高盛（亚洲）有限责任公司为本次发售的保荐人、联席全球协调人、联席账簿管理人及联席牵头经办人。花旗环球金融亚洲有限公司、招银国际融资有限公司、及UBS AG香港分行为联席全球协调人、联席账簿管理人、联席牵头经办人。

有关国际发售的S-3表格(档案编号 333-248449)暂搁登记声明已向美国证监会提交，而相关声明亦已生效。有关国际发售的初步招股章程补充文件以及随附的招股章程，已于2020年8月28日向美国证监会递交。有关国际发售的最终招股章程补充文件以及随附的招股章程，将递交给美国证监会，并上载美国证监会网站www.sec.gov。如欲获取本次发售的最终招股章程补充文件以及随附的招股章程，请联络百胜中国控股有限公司，地址：7100 Corporate Drive, Plano, Texas 75024, United States，电话：1-469-980-2898。

在作出投资决定前，先参阅初步招股章程补充文件和注册登记声明中随附的基本招股章程以及本公司已经或将向美国证监会提交的其他文件，以获取有关本公司和本次发行的更全面的资讯。本新闻稿不构成出售任何证券的要约或购买任何证券的邀约，亦不构成在将此类要约、邀约或出售视为非法行为的任何州或司法管辖区的要约、邀约或出售。

### 关于百胜中国控股有限公司

百胜中国控股有限公司是Yum! Brands于中国内地的特许经营商，获授肯德基、必胜客及塔可贝尔三大品牌在中国内地的独家经营和授权经营权。肯德基是中国领先的快餐品牌；必胜客是中国领先的休闲餐饮品牌；塔可贝尔是源自加州、专门提供墨西哥风味食品的连锁餐饮品牌。百胜中国还独家拥有小肥羊、黄记煌、东方既白及COFFii & JOY餐饮品牌。百胜中国亦与Lavazza合作，于中国探索及开发Lavazza咖啡店品牌概念。截至2020年6月底，公司拥有9,954家餐厅，覆盖中国1,400多个城镇。

### Forward-Looking Statements

This press release contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, including our expectations with respect to the timeline and completion of the Offering and listing on the SEHK and the use of proceeds from the Offering. We intend all forward-looking statements to be covered by the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally can be identified by the fact that they do not relate strictly to historical or current facts and by the use of forward-looking words such as “expect,” “expectation,” “believe,” “anticipate,” “may,” “could,” “intend,” “belief,” “plan,” “estimate,” “target,” “predict,” “project,” “likely,” “will,” “continue,” “should,” “forecast,” “outlook” or similar terminology. These statements are based on current estimates and assumptions made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors that we believe are appropriate and reasonable under the circumstances, but there can be no assurance that such estimates and assumptions will prove to be correct. Forward-looking statements include, without limitation, statements regarding the future strategies, business plans, investment, dividend and share repurchase plans, earnings, performance and returns of Yum China, anticipated effects of population and macroeconomic trends, and the expected impact of the COVID-19 outbreak, the anticipated effects of our innovation, digital and delivery capabilities on growth and beliefs regarding the long-term drivers of Yum China’s business. Forward-looking statements are not guarantees of performance and are inherently subject to known and unknown risks and uncertainties that are difficult to predict and could cause our actual results or events to differ materially from those indicated by those statements. We cannot assure you that any of our expectations, estimates or assumptions will be achieved. The forward-looking statements included in this press release are only made as of the date of this press release, and we disclaim any obligation to publicly update any forward-looking statement to reflect subsequent events or circumstances, except as required by law. Numerous

factors could cause our actual results or events to differ materially from those expressed or implied by forward-looking statements, including, without limitation: whether we are able to achieve development goals at the times and in the amounts currently anticipated, if at all, the success of our marketing campaigns and product innovation, our ability to maintain food safety and quality control systems, changes in public health conditions, including the COVID-19 outbreak, our ability to control costs and expenses, including tax costs, as well as changes in political, economic and regulatory conditions in China. In addition, other risks and uncertainties not presently known to us or that we currently believe to be immaterial could affect the accuracy of any such forward-looking statements. All forward-looking statements should be evaluated with the understanding of their inherent uncertainty. You should consult our filings with the Securities and Exchange Commission (including the information set forth under the captions "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports we file with the SEC) for additional detail about factors that could affect our financial and other results.

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